



Devender Singh & Associates
Company Secretaries

Address: N-8, Budh Vihar, Phase-1, Delhi-110086
M. No: +91 9268990911, Email: csdevpatel@gmail.com

To,
The Shareholders
Raconteur Global Resoucrs Limited
Registered Office: Royal Palms, 3rd Floor
A321-Master Mind 4, Aarey, Borivali,
Goregaon East, Mumbai, Maharashtra-400065

Dear Sir,

SUB: CERTIFICATE BY PRACTICING COMPANY SECRETARY UNDER REGULATION 163(2) OF SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

I, **Devender Singh**, Company Secretary in Practice, certify that the proposed issue of **2,32,00,000 (Two Crore Thirty-Two Lakh) Warrants Convertible into Equity Shares and 8,00,000 (Eight Lakh) Equity Shares** of face value of INR. 10/- (Indian Rupees Ten Only) each at issue price of INR. 12.50/- (Indian Rupees Twelve Fifty and Paise Only) each (including Premium of INR. 2.50/- each) of **Raconteur Global Resoucrs Limited** to Non-Promoters/ Public category shareholders on preferential basis is being made in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

For Devender Singh & Associates
(Company Secretaries)

Devender Singh
Membership: A76094
COP: 28056
UDIN: A076094H001170440
P.R. Certificate No: 6970/2025

Date: 20th August 2026
Place: Delhi