

RACONTEUR GLOBAL RESOURCES LIMITED

CIN: L68100MH2018PLC307613

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Date: 9th January 2026

To,
The Listing Department
BSE Limited
25th Floor, P J Towers Dalal Street
Mumbai, Maharashtra- 400001

SUB: ANNOUNCEMENT UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

REF: RACONTEUR GLOBAL RESOURCES LIMITED (SCRIP CODE: 541703)

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we hereby inform you that the Shareholders of the Company, at their 2nd Extra Ordinary General Meeting held today i.e. Friday, 9th January, 2026 have approved the following agendas:

1. Appointment of Ms. Gowhar Parveen Mallick (DIN:11225598) as a Non-Executive Non-Independent Director of the Company.

The details in respect of Change in designation as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith and marked as **Annexure-I**.

2. To create, issue, offer and allot equity shares on preferential basis to non-promoters/public category shareholders.

The details in respect of issuance of securities as required under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD2/CIR/P/0155 dated November 11,2024 is enclosed herewith and marked as **Annexure-II**.

3. To Create, Issue, Offer and allot Warrants Convertible into Equity Shares on Preferential Basis to Non-Promoters/ Public Category Shareholders.

The details in respect of issuance of securities as required under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI/HO/CFD/CFD-PoD2/CIR/P/0155 dated November 11,2024 is enclosed herewith and marked as **Annexure-III**.

This is for your kind information and record.

Thanking You,

For Raconteur Global Resources Limited

Priya Mathur
Company Secretary and Compliance Officer
Mem. No.: A73141
Enclosed as above

ANNEXURE-I

THE DETAILS FOR APPOINTMENT AS REQUIRED UNDER REGULATION 30 READ WITH CLAUSE 7 OF PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD2/CIR/P/0155 DATED NOVEMBER 11,2024

S. No.	PARTICULARS	DETAILS
1	Name and DIN of the Director	Gowhar Parveen Mallik (DIN: 11225598)
2	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Change in Designation
3	Date of Change in Designation/ appointment/re-appointment/cessation (as applicable) & term of appointment/ re-appointment ;	Date of change in designation: The Board in its meeting held on 14 th November, 2025 had approved the appointment of Ms. Gowhar Parveen Mallik as Additional Director and change in his designation from Additional director to Non-Executive Non-Independent Director of the Company shall be liable to retire by rotation. Terms: Ms. Gowhar Parveen Malikk is appointed with effect from 14th November, 2025 and shall be liable to retire by rotation.
4	Brief profile (in case of appointment);	Not Applicable in case of Change in Designation
5	Disclosure of relationships between directors (in case of appointment of a director).	No Relation
6	Confirmation as required under BSE circular Number LIST/COM/14/2018- 19.	Ms. Gowhar Parveen Malikk is not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.

ANNEXURE-II**THE DETAILS FOR ISSUANCE OF SECURITIES AS REQUIRED UNDER REGULATION 30 READ WITH CLAUSE 2 OF PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED NOVEMBER 11, 2024.****DETAILS REGARDING ISSUE OF SECURITIES VIA PREFERENTIAL ISSUE****A. Category- Issuance of Equity Shares**

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	issue, offer and allot on preferential basis 8428565 (Eighty Four Lakh Twenty Eight Thousand Five Hundred Sixty Five) Equity shares
Issue Price	Rs. 14/- per share (including Rs. 4/- as premium) calculated in accordance with Regulation 164 of the SEBI ICDR Regulations by the Registered Valuer
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Issue Price of the equity share is Rs. 14/- including premium of Rs 4/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

LIST OF ALLOTTEES

Sr. No.	Name of Proposed Allottees	Maximum No. of Equity shares to be allotted	Issue price	Post Preferential Issue Holding	
				Category (Promoter / Promoter Group/Public)	No. of Equity Shares
1	Rakesh Kumar	357142	14	Non -Promoter	357142
2	Abhineet Sapra	178571	14	Non - Promoter	178571
3	Radha Sapra	178571	14	Non -Promoter	178571
4	Kamaldeep Singh	107142	14	Non - Promoter	107142
5	Rajni Garg	21428	14	Non - Promoter	21428
6	Kuljinder Kaur Gill	178571	14	Non - Promoter	178571
7	Tiwari Uday	71428	14	Non - Promoter	71428
8	Anurag Arora	28571	14	Non - Promoter	28571
9	Maanya Somani	714285	14	Non - Promoter	714285
10	Aakanksha Marwaha	35714	14	Non - Promoter	35714
11	Atharva Profesional Consultants LLP	2142857	14	Non - Promoter	2142857

12	Ecomatix Solutions Private Limited	3700000	14	Non - Promoter	3700000
13	Natures Heavens India Private Limited	714285	14	Non - Promoter	714285

ANNEXURE-III

THE DETAILS FOR ISSUANCE OF SECURITIES AS REQUIRED UNDER REGULATION 30 READ WITH CLAUSE 2 OF PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED NOVEMBER 11, 2024.

DETAILS REGARDING ISSUE OF SECURITIES VIA PREFERENTIAL ISSUE

A. Category- Warrants convertible into Equity Shares

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Warrants convertible into Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Maximum 22321421 (Two Crore Twenty Three Lakh Twenty One Thousand Four Hundred Twenty One) Warrants convertible into Equity shares
Issue Price	Rs. 14/- per share (including Rs. 4/- as premium) calculated in accordance with Regulation 164 of the SEBI ICDR Regulations by the Registered Valuer
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The Issue Price of the warrants is Rs. 14/- including premium of Rs 4/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.</p> <p>The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>

LIST OF ALLOTTEES

Sr. No.	Name of Proposed Allottees	Maximum No. of Equity shares to be allotted	Issue price	Post Preferential Issue Holding	
				Category (Promoter / Promoter Group/Public)	No. of Equity Shares
1	Sampat Singh Ahluwalia	2142857	14	Non- Promoter	2731092
2	Stuti Raheja	357142	14	Non- Promoter	357142
3	Ria Raheja	357142	14	Non- Promoter	357142
4	Vandana Padamkumar Singhee	714285	14	Non- Promoter	714285
5	Vedika Singhee	714285	14	Non- Promoter	714285
6	Mahima Singhee	714285	14	Non- Promoter	714285
7	Arpan Jain	107142	14	Non-Promoter	132142
8	Ankit Sapra	3095238	14	Non- Promoter	3095238
9	Indra Financial Services Limited	3095238	14	Non- Promoter	3095238
10	Cosmos Investfi Asset Management LLP	3095238	14	Non- Promoter	3095238
11	SN Capital Management Private Limited	714285	14	Non- Promoter	714285
12	Megha Gupta	714285	14	Non- Promoter	714285
13	Anaaya Management Consultancy Private Limited	1785714	14	Non- Promoter	1785714
14	Regency Digitrade Investments Private Limited	2500000	14	Non- Promoter	2500000
15	Max Bio Biosciences Private Limited	2142857	14	Non- Promoter	2142857
16	Deepak Jayantilal Shah	71428	14	Non - Promoter	71428